Data Standard KY Conference Summary Rev. 4/16/2025

Overview

Standard prepared by: Amy Patterson

Data steward(s) Amy Patterson, (502) 564-4970 ext. 4513

Office(s) Office of Special Education and Early Learning

Revision history:

April 16, 2025 Updated formatting, links, and clarification of steps.

July 1, 2024 Updated for the 2024-25 school year

July 3, 2023 Updated Campus Path to Classic View Updated screenshots Added Search Terms Updated all screenshots to the new look in Infinite Campus

March 7, 2023 Updated Visuals

September 15, 2022 Updated Visuals

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Description

The purpose of the Special Education Data Standards document is to give Kentucky schools and districts a set of guidelines for entering data into the student information system. This document provides a series of screenshots and an explanation of the data elements required for state and federal reporting needs. Data standardization is important to ensure consistency in the data across schools in districts and across districts throughout the state.

Regulation citation(s)

The Kentucky Administrative Regulations

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Data use

Data are used to meet Federal Reporting Requirements under Sec. 618 of the IDEA:

- December 1 Child Count
- Special Education Exit Report
- Safe Schools Report
- State Performance Plan/Annual Performance Report (SPP/APR)
- Consolidated Coordinated Early Intervening Services (CCEIS)
- Annual Determinations

Related ad-hoc filters and reports

KY State Reporting

- IDEA Dec 1 Count Extract
- SpEd_Evaluation_Detail

KY State Reporting | KDE Reports

- IDEA Dec 1 Federal Submission Validation report
- Alternate Assessment Tracking Report
- QA SPED
- SPED Exit Detail Report

Student Information | Reports

- Caseload Summary Report
- Testing Accommodations (KY)

Training

Additional resources can be found on the <u>Special Education Resources for Using Infinite Campus (IC)</u> webpage.

Search Terms: Special Ed Documents

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Section A – KY Conference Summary

Search Terms: Special Ed Documents

This document is intended for use in all ARC meetings, in conjunction with other applicable documents.

Data entry is required in any fields appearing in red font to save the editor.

To create a KY Conference Summary:

- 1. Go to Student Information | Special Ed | Special Ed Documents
- 2. Click the New Document button
- 3. Select Create New Conference Summary/Evaluation
- 4. Select KY Conference Summary
- 5. Click the Create Document button

Cre	ate New Document Wizard
	Please select one of the following documents:
•	Create New Conference Summary/Evaluation: Conference Summary, Referral, Consent for Evaluation, Evaluation/Eligibility Determination
	KY Conference Summary
	KY Referral
	KY Consent for Evaluation
	KY Evaluation/Eligibility Determination
	Create New Plan: Goals and Objectives, Services, Accommodations, Transition, and Other Information
0	Create New Progress Report: Report measurable progress against ongoing Plan Goals
0	Create New Simple Form: Notices, checklists, and supplemental forms
0	Create KY Summary Report: Overview of Special Education services including service-related dates.
2	DOCUMENT SELECTED FOR CREATION: KY Conference Summary
	Create Document Cancel

Editor: ARC Header

ARC Header (NOT STARTED)	Editor 1 of 14
ARC Date * 06/05/2023	
Purpose of the Meeting *	
To discuss a referral for an individual evaluation	
To discuss results of an individual evaluation and develop an IEP if eligible	
To develop, review, and/or revise the student's IEP and make placement decisions	
D to discuss post-secondary transition needs and/or services	
D to determine reevaluation needs	
to alscuss alsciplinary action	
A your request to discuss.	
Specify Request to Discuss	
Other:	
Specify Other	

ARC Date: Enter the Date of the Admissions and Release Committee (ARC) meeting. This field autopopulates with the date the document was created.

NOTE: The Conference Summary will be saved in the year based on the ARC Date entered. This date will display beside the document name in the document list.

Purpose of the Meeting: Select the purpose of the meeting, multiple options can be selected **(at least one selection is required):**

- To discuss a referral for an individual evaluation
- To discuss results of an individual evaluation and develop an IEP if eligible
- To develop, review, and/or revise the student's IEP and make placement decisions
- To discuss post-secondary transition needs and/or services
- To determine reevaluation needs
- To discuss disciplinary action
- At your request to discuss:
- Other

NOTE: When the Conference Summary is printed, *Purpose of the Meeting* details will be printed in *Conference Summary | Summary Notes. Purpose of the Meeting* details will NOT be visible on-screen in the Summary Notes editor.

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SUMMARY NOTES	
Purpose of Meeting	
To discuss a referral for an individual evaluation	
To discuss results of an individual evaluation and develop an IEP if eligible	
To develop, review, and/or revise the student's IEP and make placement decisions	
To discuss post-secondary transition needs and/or services	
To determine reevaluation needs	
To discuss disciplinary action	
At your request to discuss: this is an example	
Other: enter text for Other	
Summary Notes	
These are Summary Notes.	

NOTE: The Purpose of Meeting will display next to the ARC Date beside the document name in the document list.

Note: The Save button MUST be clicked before proceeding.

Save & Next				
Save				
Save & Stay	•	Cancel	Complete	•

Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Student Information

Student Information)			Editor 2 of 14	
When an Evaluation is generated, a snapsh	ot of the student's information is taken from C	ensus. Click Refresh to retrieve a new copy of	data.		
Last Name	First Name	Middle Name	Suffix		
Gender	Birthdate				
Race, Ethnicity (state)					
Address		Student Number	State ID		
- Handlens		olden number	oute to		
Case Manager Information					
Name		Title			
Phone					
Save & Stay 🔹 Refresh Cancel	Complete •		Print	Editors < Previous	Next >

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Always click *Refresh* button to pull the most recent student information. This should be done before saving the editor.



- Demographic information is retrieved from the Census area of Infinite Campus.
- Primary Disability is retrieved from the student's current, locked KY Evaluation/Eligibility Determination > Eligibility Determination editor.

Note: This information will NOT be visible on-screen in the editor but is visible in the printed copy.

Note: These fields will not populate until eligibility is determined.

Note: The Save button MUST be clicked before proceeding.

Save & Next				
Save				
Save & Stay	•	Cancel	Complete	•

Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Enrollment Information

Enrollment Information (NOT STARTED)		Editor 3 of 1
Click Refresh to retrieve a new copy of data from a selecte Grade	d Enrollment record. School Name	School Phone
District Information		
District Number	District Name	
District Address		District Phone
District SPED Address		District SPED Phone

Always click the *Refresh* button to update Enrollment Information.

	Save & Stay 🔹	Refresh Can	Complete
--	---------------	-------------	----------

Note: The Save button MUST be clicked before proceeding.

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Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Parent/Guardian Information

Parent/Guardian Information	NPROGRESS		Editor 4 of 21
When a Plan is generated, a snapshot of the student display below. Click Refresh to retri	e parent/guardian information is taken from Ce eve a new copy of data.	ensus. Individuals with the Guardian checkbox marked on the Relationship tool	for the
Print Sequence Address Home Phone E-mail	Work Phone	Cell Phone	Delete

Always click the *Refresh* button to update Parent/Guardian Information.



Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Basis for ARC Decisions

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Description of each Evaluation: Check the appropriate box for each evaluation procedure, test, record,

or report used as a basis for proposed or refused action discussed.

NOTE: If a *Written Assessment Report Date* is selected:

- a date is required
- check the items which are not included in the Written Assessment Report, but will need to be discussed



Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor.

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Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Disciplinary Review

Disciplinary Review (NOT STARTED)	Editor 6 of 14
Is a Manifestation Determination Form applicable?	
Yes. Use state Manifestation Determination form Yes. Use district Manifestation Determination form No	

If the ARC is not discussing a Disciplinary Review, this form may be marked Not Needed.



When a Manifestation Determination is needed, check state form or district form. These notes will print in the Summary Notes.

If the state form is chosen, a form will appear on the screen for data entry.

Disciplinary Review (NOT STARTED)	Editor 6 of 14
Is a Manifestation Determination Form applicable?	
Yes. Use state Manifestation Determination form	
Manifestation Determination Review	
Step 1: The ARC reviews all relevant information including the IEP; current data, teacher observations, teacher-collected data, any relevant information provided by the parents the following questions:	to answer
1. Was the conduct in question caused by or have a direct and substantial relationship to the student's disability?	
×	
2. Was the conduct in question the direct result of the failure to implement the IEP?	
•	
Disciplinary Action: Behavior is NOT a Manifestation of the Disability If the ARC determines the student's behavior is not a manifestation of the disability, the ARC determines appropriate educational services the student will receive in the setting.	e disciplinary

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Step 2: Behavior is a Manifestation of the Disability	
1. Has a functional behavior assessment (FBA) been conducted?	Date of FBA
▼	month/day/year
2. Has a Behavior Intervention Plan (BIP) been developed, including strategies for instruction and management of behaviors?	Date of BIP
Ψ	month/day/year
Step 3: Determining Services and Placement	
The ARC reviewed/revised the JEP to determine appropriate educational services.	
The ARC determined an appropriate placement for implementation of the IEP.	

If district form is chosen, upload the district form. Staple or associate the district form to the Conference Summary.



If "No" is selected, an optional Notes textbox becomes available:

Disciplinary Review (NOT STARTED)	Editor 6 of 14
Is a Manifestation Determination Form applicable?	
Notes	

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor.

Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors.

Save & Stay: Saves the data in the editor and stays on the same editor.

Complete: If all the information is finalized, click the Complete button.

Editor: IEP Developed/Reviewed/Revised



Select the checkbox appropriate to the status of the IEP. Note: If an IEP is revised, there MUST be an amended IEP.

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Placement Options and Decisions

Placement Options and Decisions (NOT STARTED)	Editor 8 of 14
Placement Options and Decisions: Based on the review of assessment data and the completed IEP, the ARC discussed the following placement option(s):	
Placement Option Considered	
Full time general education environment Participation only in the regular education environment, including classes with co-teaching	
Reason Accepted/Rejected	
Part-time general education and Part-time special education environment	
Participation in regular education, which may include co-teaching, and special education environments; any time the student is removed from regular education, regardless of the amount of time	
Reason Accepted/Rejected	
Full-time special education environment Participation only in a special education environment, no participation with non-disabled peers for any part of school day	

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Reason Accepted/Rejected	
Consideration of Potential Harmful Effects	
There are no potential harmful effects of the placement on the child or on the quality of services needed by the child.	
Potential harmful effects identified and modifications to compensate are outlined below:	
Describe	
Notes	

Starting at the top of this editor, select "Yes" or "No" for each placement option.

- If "No" is selected, enter the specific reason for rejection, then proceed to the next placement option.
- If "Yes" is selected, enter the specific reason for acceptance, then proceed directly to *Consideration of Potential Harmful Effects*.

NOTE: A selection of "*Yes*" and specific reasons for placement MUST be made if Placement Options and Decisions was the selection for the Purpose of the Meeting.

Consideration of Potential Harmful Effects: If determining placement, document any potentially harmful effects on the student or the quality of services. Data entry in this field is required.

Notes entered within this editor will be printed within the *Summary Notes* section under a header labeled *Placement Options and Decisions*.

If an IEP is not being developed or placement options are not being discussed, select "Accepted" for *Full time general education environment*, and enter "Referral" in *Reason Accepted/Rejected*.

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Notice of Graduation or Aging-Out

Notice of Graduation or Aging Out (NOTSTARTED)	Editor 9 of 14
Notice of Graduation or Aging Out for students beginning at age 16 or younger if appropriate The ARC anticipates the student will NOT require longer than 4 years of high school to graduate. The ARC anticipates the student will require longer than 4 years of high school to graduate.	
Check all that apply: The ARC anticipates that the student will graduate within the next twelve (12) months. The student has been provided with a summary of academic and functional performance including recommendations on how to assist the student in meeting his or secondary goal(s). Based on the student's birth date, the student will age-out and no longer be eligible for services on: Date of Age-Out month/day/year	r her post
Notes	lo

If student is not at least 14 years-old, the ARC may select Not Needed for this editor.



Notice of Graduation or Aging Out: Before a student is aged 16, the ARC must document the student's graduation plan or date of reaching maximum age.

NOTE: If the student will age-out, the student's 21st birthdate must be entered in the Date of Age-Out field.

Notes entered within this editor will be printed within the *Summary Notes* section under a header labeled *Notice of Graduation or Aging Out*.

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Medicaid

Medicaid (NOT STARTED)	Editor 10 of 14
Medicaid Annual written notice was provided to the parent in order to submit claims for Medicaid Relmbursement. In addition to covered services on the student's IEP and/or covered evaluations outlined through evaluation planning, collateral services will be provided by qualified needed. Student is not eligible for Medicaid. Notes	l providers as
	ß

If student is not eligible for Medicaid, the ARC may select Not Needed.



Document the appropriate action(s) when a student is eligible for Medicaid services.

Notes entered within this editor will be printed within the *Summary Notes* section under a header labeled Medicaid.

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Other Factors



If *"Identified factors relevant to the action"* is selected, factors must be documented in the textbox. A selection in this editor is required.

Notes entered within this editor will be printed within the *Summary Notes* section under a header labeled Other Factors.

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Note: The Save button MUST be clicked before proceeding



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Initial Eval/Reevaluation Plan

Select the type of Evaluation Plan: "Initial Evaluation" or "Reevaluation Plan".

Initial Eval/Reevaluation Plan	NOT STARTED	Editor 12 of 14
Indicate type of Evaluation plan *]	
	ties.	
Initial Evaluation Reevaluation Plan	il specific disabilities by clicking again in the white area.	

If "*Initial Evaluation*" is selected, the following screen appears. Enter the *Suspected Disability* and relevant information/reasons based on the ARC decision from the referral data.

If the student is currently eligible to receive special education services in Kentucky, including Speech/Language Impairment (SLI), select "Reevaluation Plan."

NOTE: If the ARC determines that more information is needed, a date for the next meeting MUST be entered.

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Initial Eval/Reevaluation Plan (NOT STARTED)	Editor 12 of 14
Indicate type of Evaluation plan * Initial Evaluation	
Suspected Disability: Select all suspected disabilities. For Multiple Disabilities, you may choose additional specific disabilities by clicking again in the white area.	
Select all suspected disabilities	
Select disability area(s) for 'Developmental Delay':	
Not Applicable	
Select disability area(s) for 'Specific Learning Disability':	
Not Applicable	
Select disability area(s) for 'Speech or Language Impairment':	
Not Applicable	
Description of Action(s):	
An evaluation will be conducted (See Consent to Evaluate/Reevaluate). An evaluation will not be conducted. Additional interventions will be implemented in the area(s) of: Other:	

Specify additional interventions	
Specify Other	
Reason(s) for Decision:	
This referral, as reviewed by the ARC, indicates a suspected disability and there is a need for an individual evaluatio	n.
Inis referral, as reviewed by the ARC, does not indicate a suspected disability and there is not a need for an individu This referral, as reviewed by the ARC, does not include sufficient information to determine a suspected disability and	al evaluation.
The ARC has determined the information needed to be collected and will reconvene on	
month/day/year	

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

If "*Reevaluation Plan*" is selected, the following screen appears. Enter the *Suspected Disability* and relevant information/reasons based on the ARC decision. If a new disability is suspected, enter the relevant information based on the referral data.

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Initial Eval/Reevaluation Plan (NOT STARTED)	Editor 12 of 14
Indicate type of Evaluation plan *	
Reevaluation Plan 🔹	
Suspected Disability: Select all suspected disabilities. For Multiple Disabilities, you may choose additional specific disabilities by clicking again in the white area.	
Select all suspected disabilities	
Select disability area(s) for 'Developmental Delay':	
Not Applicable	
Select disability area(s) for 'Specific Learning Disability:	
Not Applicable	
Select disability area(s) for 'Speech or Language Impairment':	
Not Applicable	
2. Current classroom-based assessments and observations; and 3. Observations by teachers and related service providers. The ARC has decided that additional information (See Consent to Evaluate/Reevaluate) is needed to determine: Check all that apply If the student continues to have a disability. If the student continues to need special education. The present level of academic and functional performance and educational needs of the student. Any additions or modifications to the special education and related services needed to enable the student to meet the goals set out in the general curriculum.	the IEP and to participate, as appropriate, in
OR .	
The ARC decided that Current data is sufficient. OR A formal evaluation as requested by the parent will be conducted. (See Consent to Evaluate/Reevaluate). AND The parents have been informed of these decisions. *	

Note: The Save button MUST be clicked before proceeding.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Editor: Admissions and Release Committee Members

I have been advised, in my native language, and I understand the contents of this notice. I have a copy and have received an explanation of my procedural safeguards as parents of a student with a disability or as a student with a disability. I understand that I can receive an additional copy of my procedural safeguards, a further explanation of my rights, or assistance in understanding the content of this notice by contacting the student's school or the Director of Special Education. Names of Student Representative(s) *
Names of Student Representative(s) *
Parent Participation
Parent participated via alternate means
Parents did not attend meeting (if age 18 or older or younger if appropriate)
A copy of Parent Rights, if necessary, and appropriate Due Process forms were: Date
month/day/year

Names of Student Representative(s): Enter the names of all attendees representing the student. Parents participated via alternate means: Check if applicable.

Parents did not attend meeting: Check if applicable.

Date: Enter the date in which Parent Rights and appropriate Due Process forms were distributed.

Select the means in which Parent Rights and appropriate Due Process forms were distributed; at least one selection is required.

Note: If any personnel change occurs from the meeting notice, it must be clearly documented in the Conference Summary Notes:

- why the change occurred,
- that the parent agreed to continue with the meeting, and
- all requirements of <u>707 KAR 1:320, Section 3(3)</u> were followed.

Admissions and Release Committee Members Attendance Editor		
Committee Member Name	Role Link	
Add		

Enter the *Name* and *Role* of each attendee present. Click the *Add New Attendee* button to enter each attendee.

Name: Select name of attendee from the list of Team Members. *Role:* Enter role of attendee

Click the *Link* button to add the Team Member to the list.

Note: The Save (not Save & Stay or Save & Next) button MUST be clicked before proceeding.

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Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Note: The Names of Student Representatives will be the only names showing on the screen once Save has been clicked. However, all Student Representatives and Admissions and Release Committee Members selected from the dropdown will appear in the printed version.

Editor: Summary Notes and Parent Input

Summary Notes and Parent Input (NOT STARTED)	Editor 14 of 14
Document Parent Concerns and Input *	
	lò
Notes	
	<i>li</i>

Document Parent Concerns and Input: List any parent concerns in this textbox. This will show on the

printed copy after Basis for the ARC Decisions.

Notes: Enter ARC discussion notes.

Note: The Save button MUST be clicked before processing.



Save & Next: Saves the data in the editor and moves to the next editor. Save: Saves the data in the editor and navigates to the *Editor Home* showing all editors. Save & Stay: Saves the data in the editor and stays on the same editor. Complete: If all the information is finalized, click the Complete button.

Once the Conference Summary is completed, select the Documents tab. Select the Conference Summary document and then select the Lock/Unlock to lock it.

