

PLE Calculation Tool Self Check

Step 1: Ensure the unrounded price requirement used is accurate

To check the accuracy of the SY 2012-2013 unrounded price requirement entered in “Step 1” reference the identified weighted average price requirement in the previous year PLE or reference Box A in the report tab in the previous year PLE.

To reference the weighted average price in the previous year PLE to enter as the unrounded price requirement in the current year PLE:



Step 1	
Enter the SY 2012-13 Unrounded Price Requirement in the box below	SY 2013-14 Weighted Average Price Requirement
<i>This is can be found in Section 1: Box A of the SY2012-2013 REPORT from the SY 2012-13 tool or you may find it below (Price 2)</i>	Requirement price to the nearest cent
\$ 1.75	\$ 1.84
<i>Note: Above prices are based on adjusting SY 2012-2013 price requirement by the 2% rate increase plus the Consumer Price Index (2.93%)</i>	

← Previous Year PLE

Step 1	
Enter the SY 2013-14 Unrounded Price Requirement in the box below	SY 2014-15 Weighted Average Price Requirement
<i>This is can be found in Section 1: Box A of the SY2013-2014 REPORT from the SY 2013-14 tool or you may find it below (Price 2)</i>	Requirement price to the nearest cent
\$ 1.84	\$ 1.92
<i>Note: Above prices are based on adjusting SY 2013-2014 price requirement by the 2% rate increase plus the Consumer Price Index (2.27%)</i>	

Current Year PLE →

Check the current PLE calculations to see that the unrounded requirement was entered. It should match the weighted average price requirement from last year’s step 1 on the PLE.

To reference the unrounded price in the previous year PLE report:

Go to the "SY2013-2014REPORT" tab.



SY2013-2014 Weighted Average Pricing Report

This report assists in tracking the pricing requirements and amounts carried forward for SY 2014-2015. Information on this report is used to determine the SY 2014-2015 weighted average price requirements. Please print and keep in records.

NOTE: If information is changed in the tool, the report contents will change.

Section 1: SY2013-2014 Weighted Average Paid Price Requirements

A. SY 2013-14 Weighted Average Price Requirement*: <small>*This price will be entered into the SY 2014-2015 tool to determine the SY2014-2015 weighted average price requirements</small>	\$1.84
B. Optional Price ROUNDED DOWN to nearest 5 cents:	\$1.80

Under the tab SY2013-2014 REPORT, box A in Section 1 identifies the unrounded price requirement amount that should match what is entered in the current year PLE.

If the previous year PLE is found to have not been completed correctly or to conduct an extra check that the carried forward unrounded amount used in Step 1 is accurate, complete the calculator at the bottom of the "Unrounded Requirement Finder" tab.

Complete if you do NOT know your SY2013-2014 Unrounded Price Requirement

Annual Unrounded Requirement Finder

Enter the [SY 2010-11](#) Weighted Average Price below
**** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA**

SY 2010-11 Weighted Average Price	Unrounded Price Requirements	
	Price 1: SY 2012-2013 Requirement price to the nearest cent	Price 2: SY 2013-2014 Requirement price to the nearest cent
\$ 1.63	\$ 1.75	\$ 1.84

[If you do not know your SY2010-2011 Weighted Average Price CLICK HERE](#)

To determine the SY2010-2011 Weighted Average Price, click here to be redirected to the appropriate tab.

Enter the number of paid lunches claimed for each price point in October 2010 to determine the 2010-2011 weighted average paid lunch price in the SY10-11 Price Calculator.

SY 2010-2011 Weighted Average Price Calculator				
Enter current prices and number of lunches sold at each price using October 2010 data.				
	Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2010-11 Weighted Average Price
1.	1,200	\$ 1.50	\$ 1,800.00	
2.	7,500	\$ 1.65	\$ 12,375.00	
3.			\$ -	
4.			\$ -	
5.			\$ -	
6.			\$ -	
7.			\$ -	
8.			\$ -	
9.			\$ -	
10.			\$ -	
TOTAL	8,700		\$ 14,175.00	\$ 1.63 is the SY2010-2011 weighted average price

Once completed, return to the "Unrounded Requirement Finder" tab to enter the SY2010-2011 weighted average price into the calculator.

Complete if you do NOT know your SY2013-2014 Unrounded Price Requirement		
Annual Unrounded Requirement Finder		
Enter the SY 2010-11 Weighted Average Price below		
<i>** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA</i>		
SY 2010-11 Weighted Average Price	Unrounded Price Requirements	
	Price 1: SY 2012-2013 Requirement price to the nearest cent	Price 2: SY 2013-2014 Requirement price to the nearest cent
\$ 1.63	\$ 1.75	\$ 1.84
If you do not know your SY2010-2011 Weighted Average Price CLICK HERE		

The SY2010-2011 weighted average price is entered into the optional calculator in the Unrounded Requirement Finder tab.

Step 2- Ensure that the weighted average price is calculated accurately

Unrounded Requirement Finder	SY 14-15 Price Calculator	SY 14-15 NonFederal Calculator	SY 14-15 Split Calculator
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The weighted average price is calculated in the "SY 14-15 Price Calculator tab.

SY 2013-14 Weighted Average Price Calculator				
Enter the paid prices and number of paid lunches sold at each price for October 2013.				
	Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2013-14 Weighted Average Price
1.	1,567	\$ 1.65	\$ 2,585.55	←
2.	7,582	\$ 1.70	\$ 12,889.40	
3.			\$ -	
4.			\$ -	
5.			\$ -	
6.			\$ -	
7.			\$ -	
8.			\$ -	
9.			\$ -	
10.			\$ -	
TOTAL	9,149		\$ 15,474.95	\$ 1.69
<i>Note: SY 2013-14 Weighted Average Price equal to or above \$2.65 are compliant for SY 2014-15. \$2.65 is the difference between the Free and Paid reimbursement rates for SY 2013-14.</i>				

Second party the number of paid lunch meals entered for each price point. Use the October 2013 claims in CNIPS to aid in ensuring accuracy.

Total Price Increase for SY 2014-15	
\$	0.21

Required price increase for SY 2014-15 (with 10 cent cap)	
\$	1.79

Remaining increase carried forward to SY 2015-16	
\$	0.11

Step 3 – Ensure that the plan to address a required price increase is documented accurately

When an increase in the weighted average paid lunch price is identified, there are 3 options available to SFA’s. Paid lunch prices can be increased, non-federal funds can be paid to the child nutrition account or paid lunch prices can be partially raised with non-federal funds paid to make up the difference. Ensure that the appropriate tabs are completed according the option that is chosen.

- Raise Lunch Prices – Complete “Step 3” on the bottom of the tab “SY 14-15 Price Calculator”
- Use non-federal funds – Complete the tab “SY 14-15 NonFederal Calculator”
- Partial increase and use non-federal funds – Complete the tab “SY 14-15 Split Calculator”

Option 1 - If an increase in the weighted average paid lunch price is indicated and the plan is to raise paid lunch prices, the chart should be completed to determine the paid lunch prices for the next SY.

Step 3 (Optional)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve the required new weighted average price.

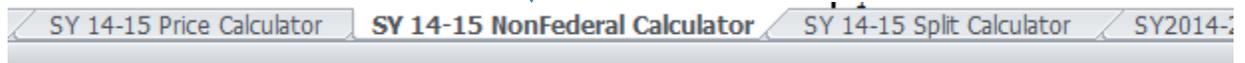
	Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	Weighted Average Price
1.	1,567	\$ 1.75	\$ 2,742.25	
2.	7,582	\$ 1.80	\$ 13,647.60	
3.			\$ -	
4.			\$ -	
5.			\$ -	
6.			\$ -	
7.			\$ -	
8.			\$ -	
9.			\$ -	
10.			\$ -	
TOTAL	9,149		\$ 16,389.85	\$ 1.79

Required price increase for SY 2014-15
(with 10 cent cap)

\$	1.79
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Ensure that the new paid lunch prices entered result in a new weighted average price that is equal to or greater than the required weighted price increase with a 10 cent cap.

Option 2 - If non-federal funds are going to be utilized to ensure sufficient funds are provided for paid lunch meals, then the tab "SY 14-15 NonFederal Calculator" should be completed.



SY 2014-15 Non-Federal Contribution Calculator

[Go to Instructions](#)

Ensure that the current weighted average paid price entered matches the price calculated on the "SY 14-15 Price Calculator" tab. (See Step 2)

SY 2014-15 Weighted Average Price Requirement	
Requirement price to the nearest cent	Optional price ROUNDED DOWN to nearest 5 cent
\$ 1.92	\$ 1.90
Note: Above prices are based on adjusting SY 2013-2014 price requirement by the 2% rate increase plus the Consumer Price Index (2.27%)	

Current Weighted Average Paid Price	
Enter in the current weighted average paid lunch price. Note: If SFA did not change the weighted average paid lunch price in SY2011-2012, SY2012-2013 or SY2013-14, enter the SY2010-11 weighted average price. Otherwise, click the link below.	
\$ 1.69	Click here to determine SY2013-2014 weighted average price

Second party the annual number of paid lunch price meals claimed in SY 2012 – 2013 with the number of meals entered into the calculator.

Non-Federal Source Contribution Calculator for SY 2014-15		
Enter the total paid lunch count (for all prices). ** Annual Non-Federal Source funds for SY2014-2015 are estimated based on the annual lunch count entered below		
Enter annual number of paid lunches for SY 2012-2013	TOTAL Price Increase for SY 2014-15	TOTAL SY 2014-15 Annual Non-Federal Source Contribution
86,439	\$ 0.21	\$ 18,152.19
Note: Total price increase for SY 2014-2015 is based on the difference between the weighted average price entered above and SY 2014-2015 rounded DOWN requirement.		

Enter total amount of Non-Federal Source Funds Contributed	Annual Non-Federal Source Contribution Requirement for SY 2014-15
\$ -	\$ 18,152.19

Price Increase Requirement for SY 2014-15 (with 10 cent cap)	SY 2014-15 Annual Non-Federal Source Contribution (with 10 cent cap)
\$ 0.10	\$ 8,643.90

Remaining Annual Non-Federal Source Contribution carried forward to SY 2015-16
\$ 9,508.29

Remaining Credit carried forward to SY 2015-16
\$ -

Ensure that the correct total is listed for the amount of nonfederal funds that were contributed to the child nutrition account in SY 2013-2014 to offset a paid lunch price increase for SY 2014-2015. This is not a common practice and most likely will be zero.

Option 3 – If non-federal funds will be used in addition to a partial paid lunch price increase, then the tab “SY 14-15 Split Calculator” should be completed.

[SY 14-15 Price Calculator](#) /
 [SY 14-15 NonFederal Calculator](#) /
 [SY 14-15 Split Calculator](#)

SY 2014-15 Split Price and Non-Federal Calculator

[Go to Instructions](#)

The “Monthly # of Paid Lunches” should be the same number of paid lunch meals used to calculate the SY 2012-2013 average weighted paid lunch price.

SY 2014-15 Weighted Average Price Requirement	
Requirement price to the nearest cent	Optional price requirement ROUNDED DOWN to nearest 5 cent
\$ 1.92	\$ 1.90
<i>Note: Above prices are based on adjusting SY 2013-2014 price requirement by the 2% rate increase plus the Consumer Price Index (2.27%)</i>	

SY 2013-14 Weighted Average Price Calculator

Enter the paid prices and number of paid lunches sold at each price for
October 2013.

	Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2012-13 Weighted Average Price
1.	1,567	\$ 1.70	\$ 2,663.90	
2.	7,582	\$ 1.75	\$ 13,268.50	
3.			\$ -	
4.			\$ -	
5.			\$ -	
6.			\$ -	
7.			\$ -	
8.			\$ -	
9.			\$ -	
10.			\$ -	
TOTAL	9,149		\$ 15,932.40	\$ 1.74

Note: SY 2013-14 Weighted Average Price equal to or above \$2.65 are compliant for SY 2014-15. \$2.65 is the difference between the Free and Paid reimbursement rates for SY 2013-14.

The “Paid Lunch Price” should be paid lunch prices that are higher than the current lunch prices that were used to calculate the current weighted average. The average weighted paid price calculated should be less than what is needed to meet the average weighted price increase with a 10 cent cap on the SY 14-15 Price Calculator.

New Price
Enter the new price for SY2014-2015 to assist in meeting the requirement

\$ 1.74

Check to ensure that the New Price entered is the same price calculated from the above tool.

Second party the annual number of paid lunch price meals claimed in SY 2012 – 2013 with the number of meals entered into the calculator.

Non-Federal Source Contribution Calculator for SY 2014-15				
Enter the total paid lunch count (for all prices).				
** Annual Non-Federal Source funds for SY2014-2015 are estimated based on the annual lunch count entered below				
Enter annual number of paid lunches for SY 2012-2013	Total required Price Increase	TOTAL SY 2014-15 Annual Non-Federal Source Contribution	Price Increase Requirement for SY 2014-15 (with 10 cent cap)	SY 2014-15 Annual Non-Federal Source Contribution (with 10 cent cap)
86,439	\$ 0.16	\$ 13,830.24	\$ 0.10	\$ 8,643.90
Note: Total price increase for SY 2014-2015 is based on the difference between the new price entered above and SY 2014-2015 rounded DOWN requirement.				

Enter amount of Non-Federal Source Funds Contributed	Annual Non-Federal Source Contribution Requirement for SY 2014-15	Remaining Annual Non-Federal Source Contribution carried forward to SY 2015-16	Remaining Credit carried forward to SY 2015-16
\$ -	\$ 13,830.24	\$ 13,830.24	\$ -

Ensure that the correct total is listed for the amount of nonfederal funds that were contributed to the child nutrition account in SY 2013-2014 to offset a paid lunch price increase for SY 2014-2015. This is not a common practice and most likely will be zero.

Step 4 – Ensure that the plan is properly identified on the SY 2014-2015 Report.

[SY 14-15 Split Calculator](#) **[SY2014-2015 REPORT](#)** [SY 13-14 Price Calculator](#) [SY 10-11 Price Calculator](#)

Go to the “SY2014-2015 REPORT” tab.



[Go to instructions](#)

SY2014-2015 Weighted Average Pricing Report

This report assists in tracking the pricing requirements and amounts carried forward for SY 2014-2015. Information on this report is used to determine the SY 2014-2015 weighted average price requirements.

Please print and keep in records.

NOTE: If information is changed in the tool, the report contents will change.

Section 1: SY2014-2015 Weighted Average Paid Price Requirements

A. SY 2014-15 Weighted Average Price Requirement*: <i>*This price will be entered into the SY 2014-2015 tool to determine the SY2014-2015 weighted average price requirements</i>	\$1.92
B. Optional Price ROUNDED DOWN to nearest 5 cents:	\$1.90

Section 2: Amounts Carried Forward to SY 2015-2016

Select the SY 2014-2015 method used to ensure sufficient funds are provided for PAID Lunches

OR

Check to ensure that the plan to address a required price increase is identified in the dropdown box. The dropdown box should be blank only if no price increase was required.