

KDE Calendar Setup Guide And Using the Calendar Wizard



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Calendar Wizard

- Path: System Administration>Calendar>Calendar Wizard
- The Calendar Wizard has three modes that can be selected by the user. The steps completed in the Wizard will be different based upon the mode selected:
 - **Create new blank calendars:** will create a calendar with start and end dates, but the grade levels, terms, periods, and days of the calendar will need to be manually defined.
 - **Create new calendars by rolling forward selected data:** will create a calendar with user defined start and end dates, but data elements associated with the source calendar may be selected to copy forward.
 - **Copy data into existing calendars:** may be used in two ways. The first mode allows a user to copy data elements forward that were overlooked in the “rolling forward selected data” mode. The second mode allows a user to synchronize one school’s calendar of instruction/non-instructional days and school months to another.

Creating a Calendar Using Roll Forward

1. Select the Rolling Forward Mode (second radial button).
2. Select Next.
3. Select the school year for the new calendar (defaults to next year, i.e., 17-18).
4. Select how the calendar should be named using the Name Template Dropdown. The field may be used to add additional information (such as school number) at the start of the calendar name.
5. Enter a start date for the calendar in the date field OR use the calendar button to select the first day of the calendar. (7/1/2017)
6. Enter an end date for the calendar in the date field OR use the calendar button to select the last day of the calendar. (6/30/2018)
7. Select the calendar or calendars to be rolled forward (i.e., 16-17)
8. Select Next.
9. Select the items that should be rolled forward by checking the checkbox next to the item.
10. Select Run Wizard.
11. A progress window will then display as elements are copied/rolled forward.
12. Once created and copied, the calendar’s Term Dates, as well as the Instructional Days, will need to be defined for the new calendar.

Calendar Setup

- The calendar for a school contains data elements that are critical for enrollments, attendance (and hence ADA), as well as scheduling and grading periods used for a school. So, it is important to check to make sure that all information for the calendar is correct once the roll has been executed.
 1. Select the appropriate year in the dropdown menus on the Campus toolbar.
 2. Path: System Administration > Calendar > Calendar

Calendar Tab

This first tab houses user-defined fields that set how the calendar will work for attendance and state reporting.

1. The Start and End Date are bookends that define the range of days in which all instructional days for a school year will occur (based on fiscal year).
2. Check Summer School if the calendar includes a summer school term.
3. If this calendar is being used to store data for a program that is not state reported, check Exclude to remove data associated with the calendar from state reporting extracts, i.e. Summer School Calendar.
4. Require Student Assignment is used as part of the School Assignment Processes available in Infinite Campus. If enrollment in this school is determined in part by these tools, check this box.
5. Comments are seen on this screen only. The system will append the timestamp of when the calendar was created in this field by default.
6. When finished making changes, select Save.

Grade Levels

- The Grade Levels tab defines the values possible to use when entering a student's enrollment; being tied to a calendar allows a district to re-align grade levels to different schools in different years.
- Sequence is incredibly important – this sequence is what will determine where students are going to be rolled to (9th to 10th, 10th to 11th, 11th to 12th, etc.). If the sequence is not set-up correctly, students will not be able to be rolled properly (use sequence from [data standards](#)).
- Any grade with a sequence of 0 will not roll-forward.

Schedule Structures

- A Schedule Structure holds the elements that define the divisions of the year (terms), the daily schedules used in a school, and the instructional days a school is in session.
- If a group of students within a school have their year divided into different terms, have a different fundamental arrangement of their day, and/or have different instructional days than the rest of the school, the school's calendar may have multiple schedule structures to hold that information. Creating multiple schedule structures will add an additional dropdown to the Campus toolbar to select the structure within which the user is working.
- Terms, Period Schedules, and Instructional Days will need to be set up in each schedule structure. In addition, grade levels will also need to be defined for each structure.
- KDE recommends only having 1 structure per school if possible.

Terms

- A Term is a division of the year.
- Term Dates will always need to be defined once a calendar roll has been performed.
 1. Select the Term Schedule by clicking on its name.

2. Name each term as you like.
3. Define the dates for the starting and ending of days of the term. These dates are used in conjunction with attendance and due dates in the Campus grade book; teachers can still enter scores and term grades outside of these dates.
4. Days must be concurrent from one term to the next.
5. Enter the dates in MM/DD/YYYY, MMDDYY, or MM/DD/YY format, or use the calendar icon to select the date.
6. Select Save Term Schedule/Terms when finished.

Periods

- Periods define the units in a student's day for scheduling and the number of minutes in each period. A calendar needs to be at least one period schedule; if students attend different classes on different days (such as an A/B day rotation or modified block schedule), multiple period schedules can be created.
 1. Once rolled/created, the period schedule must be edited to include times for ADA calculation. To edit a period schedule, select the schedule to be edited in the edit list. Campus will calculate the number of instructional minutes and school day minutes once the period schedule has been saved.
 2. The name of the schedule can be changed if desired.
 3. The sequence of the period is used by the day rotation wizard. Each period schedule should have a different sequence.
 4. The period start and end times should reflect the amount of instructional minutes and the school can count in the selected period; this includes passing time.
 5. If the period includes a lunch break for students, enter the length of the lunch break in the non-instructional time column. If passing time is more than 5 minutes, enter the excess in the instructional time column.
 6. If the period should not be counted in the total number of instructional minutes (as in the case of an activity or placeholder period), check the non-instructional period box.
 7. Standard Day should be checked for all periods that are going to be counted towards instructional minutes for a student's day.
 8. If the period is only use occasionally, (i.e. any day not part of a regular rotation) check the Exception/Special Day checkbox.
 9. If additional periods are needed, click Add Period.
 10. When finished, select Save Period Schedule.

Days

- The Days tab is used to set which days during the year are instruction and attendance days and also which period schedule is used on a particular day if the school has multiple period schedules.
- The three checkboxes on the day determine the day's context in the calendar for state reporting:
 - The **school day checkbox** indicates that the day counts as an official school day.

- The **Instruction checkbox** indicates that students were present in classes and receiving instruction.
 - The **Attendance checkbox** indicates attendance should be saved for that day.
- The duration field is used for state reporting (half days, or shortened days).
 - Day Events must be used to convey information about events to the calendar on the Parent Portal.

Day Reset

- The Day Reset, by default, will reset the regular instructional days (Monday-Friday) but may be used to set weekend days as well, as in the case of Saturday school calendars or residential schools that take attendance on weekends.
 1. Enter the start date and end date of the day range to be reset.
 2. Enter the duration of the days if needed for state reporting.
 3. Select the days that should be included as instructional, school, and attendance days.
 4. Select Create Days.

Day Rotation

- If a calendar has multiple period schedules (A/B rotation or a modified block), a Day Rotation Wizard will be used instead of the Day Reset. This wizard will set particular schedules on days according to the pattern set up in the wizard.
 1. Place any Exception/Special days on the calendar.
 2. Enter the start and end date for the range of days to run a rotation.
 3. Select the Rotation Type.
 4. Select the period schedule on which to start the rotation.
 5. Enter the number of days that should be one particular period schedule before changing to another period schedule.
 6. Select Assign Rotations.
 7. Any Exception/Special days will be skipped.

Multi-Day Event

- The multi-day event can be used to record day events that span a range of days, such as Spring Break or the winter/holiday break.
 1. Enter the date of the first day of the event.
 2. Enter the date of the last day of the event, paying special attention to the year selected.
 3. Select the Type of event.
 4. Enter Instructional Minutes and Duration if required for state reporting.
 5. Select if the days are Instructional, Attendance-taking, and/or school days.
 6. When finished select Save Multi-Day Event.

School Months

- School months cannot be rolled forward from year to year, they can be entered manually for each school, for each year or they can be copied using the wizard. Once the calendar is rolled forward and set up with appropriate dates for school months it can be copied using the copy wizard to apply to other calendars.
- Calendar Wizard Path: Calendar wizard>Copy data into Existing Calendars> Copy School Months data> Select Destination Calendar (Users can Select Multiples)
- If further assistance is needed for copying school months using the wizard a support ticket can be submitted.
- The link to this tool on Campus Community and the system path:
<https://content.infinitecampus.com/sis/1314/documentation/school-months/>

Copying Days and Day Events from One Calendar to Another

- ✚ Once calendars have been rolled from one school year to the next using the Calendar Wizard, there is a way to copy Days and/or Day Events between *matching* calendars.
- ✚ This will save a lot of time; schools will not have to create their Day Events (holidays, professional development days, make up days, etc.) in each of the school calendars.
- ✚ It is possible to go back and roll data elements that have not already been rolled, or were left out when calendar data was rolled, but ONLY if you have not started to manually create the data.
 - For example: if I did not roll sections and starting manually adding sections to courses, the Wizard will not allow me to go back and roll those sections.

Copying Days

- ✚ If you want to copy Days from one school calendar to another, those schools must have the same terms (quarters to quarters, semesters to semesters, etc.).
- ✚ The term Names, Dates, and Sequences, must also match the schedule structure name. 1. A Day Reset must be completed for each school calendar before the Days can be copied.
 - a. Path: System Administration > Calendar > Calendar > Days Tab > Day Reset.
- 2. Open the Calendar Wizard.
 - a. Path: System Administration > Calendar > Calendar Wizard.
- 3. Select the “Copy data into existing calendars radio” button.
- 4. Click the Next button.
- 5. Select the “Overwrite Terms/Days” radio button.
- 6. Click Next.
- 7. Choose the calendar you want to copy from (source calendar), as well as the calendar(s) you would like to copy to (destination calendar).
- 8. Click Next.
- 9. Select the Days checkbox and click Run Wizard.
- 10. When Days are copied, box will say Complete and summarize what was copied.

Copying Day Events

Day Events can be anything from holiday breaks to PD days. If these dates are the same between schools, copying them from one school calendar to another will save the district a good amount of time.

1. Open the Calendar Wizard.
 - a. Path: System Administration > Calendar > Calendar Wizard.
2. Select the “Copy data into existing calendars” radio button.
3. Click the Next button.
4. Select the “Copy/Append other data elements” radio button.
5. Click Next.
6. Choose the calendar you want to copy from (source calendar), as well as the calendar(s) you would like to copy to (destination calendar).
7. Click Next.
8. Select the Day Events checkbox and click Run Wizard.
9. When Day Events are copied box will say Complete, and summarize what was copied.

Calendar Report: Creating Calendar File for Submission

PATH: *KY State Reporting > Calendar Report*

The Calendar Report will create the file of the Original Calendar and Amended Calendar in State Format to submit to KDE for review.

The screenshot shows the 'KY Calendar Report' tool interface. At the top, there are dropdown menus for 'Year' (14-15), 'School' (All Schools), and 'Calendar' (All Calendars). Below these is a navigation bar with 'Index', 'Search', and 'Help' buttons. A sidebar on the left contains a tree view with categories like Surveys, Transportation, User Security, Course Codes, FRAM, Messenger, Surveys, and KY State Reporting. Under 'KY State Reporting', 'Calendar Report' is selected. The main content area has a title 'KY Calendar Report' and a brief instruction: 'This tool will extract data to complete the KY Calendar Report. Choose the State Format to get the file in the state defined Fixed Width format, otherwise choose one of the testing/debugging formats.' Below this are several form fields: 'Is Amended Calendar' (No), 'Calendar Type' (Regular), 'Board Approval Date' (05/21/2014), 'Exclude Calendars with state exclude' (Yes), and 'Format' (State Format (Fixed Width)). There is a 'Generate Extract' button. To the right, under 'Select Calendars', there is a question 'Which calendar(s) would you like to include in the report?' with radio buttons for 'active year', 'list by school', and 'list by year' (which is selected). A list of calendars is displayed, grouped by year: '14-15' (Metcalfe County High Sch, Metcalfe County Intermed, Metcalfe County Middle S, Metcalfe County Primary, Metcalfe County Virtual) and '13-14' (Metcalfe County High Sch, Metcalfe County Intermed, Metcalfe County Middle S, Metcalfe County Primary).

Report Editor

Editor Field	Description
Is Amended Calendar	Indicates whether the calendar was amended within the report.
Calendar Type	Indicates whether the reported calendar(s) is a regular or alternative calendar.
Board Approval Date	The date the School board approved the reporting calendar(s).
Exclude Calendars with State Exclude	If set to <i>Yes</i> , all calendars marked as <i>State Exclude</i> will not be included within the report.
Format	The format of the generated report. For submission to the state, select the <i>State Format (Fixed Width)</i> .
Calendars	The calendar(s) reporting data.

Generating the Report

- Select whether or not the reporting calendar **Is Amended Calendar**
- Select the **Calendar Type**
- Enter the **Board Approval Date** of the reporting calendar
- Determine whether or not State Excluded calendars should be included within report data by selecting a **Exclude Calendars with State Exclude** value
- Select the **Format**. To review data prior to submission to the state, select *HTML* or *PDF*, select *State Format (Fixed Width)* when submitting data to the state
- Select which **Calendar(s)** to report data. (include all school calendars in one file)
- Click the **Generate Extract** button.

Campus Resources

Campus Community has online resources that are very helpful with setting up calendars and using calendar tools.

Documentation

<https://content.infinitecampus.com/sis/latest/documentation/calendar/>

Hands-On Virtual Labs

Calendar roll forward

<https://content.infinitecampus.com/sis/1641/simulation/copy-calendar-by-rolling-forward/>

Grade levels

<https://content.infinitecampus.com/sis/1641/simulation/define-grade-levels-for-a-calendar-year/>

Structure

<https://content.infinitecampus.com/sis/1641/simulation/create-an-additional-schedule-structure/>

Define Period Schedule

<https://content.infinitecampus.com/sis/1641/simulation/define-period-schedules-for-a-calendar-year/>

Days

<https://content.infinitecampus.com/sis/1641/simulation/define-school-day-information-for-individual-days/>

Day Reset

<https://content.infinitecampus.com/sis/1641/simulation/set-instructional-school-days-for-the-calendar/>

Day Rotation

<https://content.infinitecampus.com/sis/1641/simulation/define-rotations-of-period-schedules/>

Copying data from one calendar to another

<https://content.infinitecampus.com/sis/1641/simulation/copy-data-into-existing-calendars/>