From: Conner, Dede - KDE Division Director
Sent: Monday, July 8, 2024 11:50 AM
To: All State KSIS Contacts
Subject: KSIS Notification: Setup Enhanced Infinite Campus Student Extract (Action Required for Mosaic Districts)

KSIS Points of Contact:

FYI – the information below was provided to Food Service Directors earlier today. If your district uses Mosaic food service system; please reference the instructions attached regarding steps that need to be taken to ensure setup is completed. KSIS administrators will need to help with this setup.

THANKS for your assistance!

From: Cooper, Timothy - Division of School and Community Nutrition
Sent: Monday, July 8, 2024 8:45 AM
Subject: Action Required for Mosaic Districts: Setup Enhanced Infinite Campus Student Extract

Hello,

We are pleased to provide the following updates for the 2024-2025 automated student data transfer process from Infinite Campus to Mosaic in collaboration with both vendors and KDE that:

- Satisfy the new Infinite Campus SFTP key exchange requirements for securely transferring data by establishing a new SFTP server.
- Automate the inactivation of No-Show students from Mosaic to improve data accuracy, eliminate manual clean-ups, and streamline federal reporting data.
- Correct issues that some districts experienced with incorrect homeroom teacher assignments.
- Concatenate homeroom teacher names as 'Last Name, First Name' to automatically resolve any homeroom teacher last name duplications.

**ACTION REQUIRED**: Work with the district Infinite Campus system administrator to complete the attached instructions.

**IMPORTANT NOTE**: The students included in the data extract are based on the active year selected in Infinite Campus. It is preferable, but not required, that the 2024-2025 school year be marked as active prior to the food service Mosaic start-of-year appointment so that all students are activated in Mosaic at that time. Otherwise, students will remain inactive until the active year is changed in Infinite Campus.

(FYI: Updated instructions for the automated direct cert eligibility import setup will be provided at the end of the month.)

Please contact Tim Cooper and Sheri McFarland with any issues or questions.

## Tim Cooper

Assistant Director Division of School and Community Nutrition Office of Finance and Operations Phone: (502) 564-5625 Ext. 4935 Email: <u>timothy.cooper@education.ky.gov</u> 300 Sower Blvd. – 5th floor Frankfort, KY 40601



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## Connecting the UPDATED (2024-2025) Data Extract to Mosaic from Infinite Campus

Districts can follow the below steps to create the updated data extract to populate students' demographics, which now includes the automatic removal of No-Show students from Mosaic to improve data accuracy and streamline federal reporting and a concatenated homeroom teacher name to more easily find homerooms in Mosaic. Districts should also follow the below directions to automate the updated extract and to stop the previous extract. <u>DO NOT change the information SQL/PRISM text box</u>.

## A. Stop Old Extract

- 1. Path: System Administration | Data Utilities | Data Extract Utility Tool Search: Data Extract Utility
- 2. Click on Foodservice\_HouseholdID
- 3. Copy/note the *Username* and the *File Name* as you will need them for setting up the Updated Extract
- 4. Type 'Deprecated' in front of the Foodservice\_HouseholdID
- 5. In the Data Extract Schedule
  - a. Check the box Stop Automated Extract
  - b. Frequency Change to None
- 6. Click Save

## B. Setup Updated Extract

- 1. Path: System Settings | Data Utilities | Data Extract Utility Tool Search: Data Extract Utility
- 2. Locate the KY Food Service Extract in the list and click on it
- 3. Verify the following elements:
  - a. Delivery Mode SFTP
  - b. File Name District Name followed by KY (copied from step A3).
  - c. File Extension CSV (.csv)
  - d. Column Delimiter CSV
  - e. Append Date to Filename No Date
  - f. Include header row Box is checked
  - g. Include double quotes Box is checked
  - h. Server Information 35.211.106.215
  - i. Port leave blank
  - j. Path −\
  - k. Error Notification check box
  - I. User Group to Notify select the user security group that should be notified if the extract fails
- 4. Select SFTP Key Exchange check box
- 5. Select Mosaic SFTP Key from the SFTP Key Exchange Configuration dropdown
- 6. Enter the Username (copied from step A3.) (Note: Password field should be blank)
- 7. Click Save
- 8. Return to the extract setup and click Test Connection to confirm success
- 9. Click Test Extract to confirm the file generates
- 10. Click Run Extract
- 11. Enter the Data Extract Schedule information:
  - a. Frequency Select Daily
  - b. Start Date Set the date to today's date
  - c. Start Time Set to 1:00 AM local time (NOTE: Enter AM or the time may default to 1:00 PM).
- 12. Click Save

| Detail Information   |   |  |  |   |             |   |
|--|---|--|--|---|-------------|---|
| Extract Instance Name  |   |  | Delivery Mode  |   |             |   |
| KY Food Service Extra  | act   |  | OSMB   |   |             |   |
| File Name  |   |  | O SETP Legacy (Reino Deprecated)   |   |             |   |
| FunCountyKY  |   |  |  |   |             |   |
| File Extension   |   |  | O SPIP   |   |             |   |
| CSV (CSV)  |   |  | OFTPS  |   |             |   |
|  |   |  | OPULL  |   |             |   |
|  |   |  | SFTP Key Exchange  |   |             |   |
|  |   |  |  |   |             |   |
|  |   |  | SFTP Key Exchange Configuration Mosaic SFTP Key 🗸  |   |             |   |
| Column Delimiter<br>CSV ~  |   | Character Set  | Append Dale to Filename:<br>Include header row?  | No, Date O yyyymmdd O yyyymmo<br>Include double quotes? | ddhhmmssSS  |   |
| 2100000  |   |  |  |   |             |   |
| Domain   |   |  |  |   |             |   |
|  |   |  |  |   |             |   |
| Server   |   |  | Port :(Default SFTP=22)  | Path  |             |   |
|  |   |  |  | 1   |             |   |
|  |   |  | Error Notification   | User Group to Notify                                    |             |   |
| SQL  | Prism   | AdHoc  | Use Data Warehouse Conr  | nection   |             |   |
|  | 0   | 0  |  |   |             |   |
| SQI/Prism  |   |  |  |   |             |   |
| -THIS IS A KY STATE  | WIDE EXTRACT. DO  | NOT MODIFY WITHOU  | IT APPROVAL FROM KDE   |   |             |   |
| EXEC cdev.get_KY_Fo  | oodService  |  |  |   |             |   |
| -Command for active :<br>-Command for a differ<br>-Command to omit SS<br>-Command for a differ | school year including<br>ent school year when<br>SN: EXEC cdev.get_K<br>ent year and omitting | SSN; EXEC cdev.get_K<br>e @Year is the end year.<br>Y_FoodService @includ<br>ssn; EXEC cdev.get_KY | Y_FoodService<br>EXEC cdev.get_KY_FoodService<br>eSSN = false<br>/_FoodService @Year = 2025, @ir | @Year = 2025<br>IncludeSSN = false                      |             |   |
|  | [ Test Extract ]  |  | Test Connecti  | on  | Run Extract |   |
| ala Extract Schedule   | 2   |  |  |   |             | 1 |
| Stop Automated Extrad  | 1   |  |  |   |             |   |
| U  |   | Sector provide   |  |   |             |   |
| Frequency  |   | Start Date   | Start Time   |   |             |   |
| Daily 🗸  |   |  | 01:00 AM   |   |             |   |